

YOUR LEGACY, YOUR WAY

Legacies can be given in different ways and can have significant tax advantages.

BUILDINGS

For further information on our future building development plans, which include, a Performing Arts Centre, state-of-the-art Library and a refurbished Sports Hall, please contact the Development Office.

RESIDUARY

Once family and loved ones have been provided for, the remainder, or a defined proportion of an estate, is bequeathed to a charity.

PECUNIARY

A specific sum of money is bequeathed to a charity.

SPECIFIC

Specific personal possessions such as property, stocks and shares, works of art, antiques are bequeathed to charity.

REVERSIONARY

An estate is placed in the hands of trustees to provide an income to an individual for their lifetime and upon death it passes to a charity.

SUBSTITUTIONAL

An estate is left to an individual whom, if they predecease the donor, will pass their inheritance to a charity.

DEED OF VARIATION

The beneficiary of someone's Will transfers the whole or part of their inherited gift to a charity.

TAX EFFICIENCY

Inheritance Tax: If you leave 10% or more of your estate to charity (this can be spread over several charities) you will only pay 36% Inheritance Tax on the taxable remainder of your estate instead of the usual 40%.

As a registered charity, all legacy donations made to St Benedict's are free of Inheritance Tax, Income Tax and Capital Gains Tax.



ST BENEDICT'S SCHOOL
a minimis incipere

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Registered charity number 1148512